**INTEREST RATES MARKET NOTICE**

**Date: 30 March 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN468”)***

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The JSE Limited has granted a listing to **THE** **STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 30 March 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN468

**Nominal Issued** R 450,000,000.00

**Issue Price** R 450,000,000.00

**Coupon** 9.192% (3 Month JIBAR as at 30 March 2017 of 7.342% plus 185 bps)

Coupon will be as follows:

In respect of each Interest Period from, and including:

(i) the Issue Date until, but excluding, 28 March 2020: 3 Month JIBAR plus 1.85%; and

(ii) 28 March 2020 until, but excluding, the Scheduled Maturity Date: 3 Month JIBAR plus 2.6%.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Scheduled Maturity Date** 28 March 2022

**Books Close Date(s)** 18 March, 18 June, 18 September, 18 December

**Interest Payment Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17:00 on17 March, 17 June, 17 September, 17 December

**Issue Date** 30 March 2017

**Date Convention** Following

**Interest Commencement Date** 30 March 2017

**First Interest Payment Date** 28 June 2017

**Call / Step Up Date** 28 March 2020

**ISIN No.** ZAG000143108

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN468%20Pricing%20Supplement%2020170330.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN468%20Pricing%20Supplement%2020170330.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Johann Erasmus The Standard Bank of South Africa Limited +27 11 4154100

Corporate Actions JSE +27 11 5207000